

Texas Public Finance Authority  
Total Combined General Revenue Supported Debt Service  
Includes Voter Authorized and Appropriated Debt

as of 8/1/20

FY	General Obligation Bonds			Revenue Bonds			FY	Total Fixed Rate Debt Service		
	Principal	Interest	Debt Service	Principal	Interest	Debt Service		Principal	Interest	Debt Service
2021	201,140,000	91,075,041	292,215,041	12,505,000	10,999,925	23,504,925	2021	213,645,000	102,074,966	315,719,966
2022	204,380,000	84,572,427	288,952,427	14,970,000	10,324,525	25,294,525	2022	219,350,000	94,896,952	314,246,952
2023	204,635,000	76,879,145	281,514,145	14,020,000	9,613,250	23,633,250	2023	218,655,000	86,492,395	305,147,395
2024	199,500,000	68,712,916	268,212,916	14,055,000	8,925,250	22,980,250	2024	213,555,000	77,638,166	291,193,166
2025	174,860,000	60,784,525	235,644,525	13,155,000	8,235,950	21,390,950	2025	188,015,000	69,020,475	257,035,475
2026	169,520,000	53,524,843	223,044,843	13,150,000	7,582,550	20,732,550	2026	182,670,000	61,107,393	243,777,393
2027	165,890,000	46,410,868	212,300,868	12,730,000	6,937,650	19,667,650	2027	178,620,000	53,348,518	231,968,518
2028	162,890,000	39,867,963	202,757,963	12,730,000	6,301,150	19,031,150	2028	175,620,000	46,169,113	221,789,113
2029	154,745,000	34,115,820	188,860,820	12,730,000	5,664,650	18,394,650	2029	167,475,000	39,780,470	207,255,470
2030	146,800,000	28,838,628	175,638,628	12,730,000	5,028,150	17,758,150	2030	159,530,000	33,866,778	193,396,778
2031	139,585,000	23,812,806	163,397,806	12,730,000	4,391,650	17,121,650	2031	152,315,000	28,204,456	180,519,456
2032	112,610,000	19,263,009	131,873,009	12,730,000	3,818,800	16,548,800	2032	125,340,000	23,081,809	148,421,809
2033	101,445,000	15,314,371	116,759,371	12,730,000	3,309,600	16,039,600	2033	114,175,000	18,623,971	132,798,971
2034	92,950,000	11,712,623	104,662,623	12,730,000	2,800,400	15,530,400	2034	105,680,000	14,513,023	120,193,023
2035	78,200,000	8,552,723	86,752,723	12,730,000	2,291,200	15,021,200	2035	90,930,000	10,843,923	101,773,923
2036	78,200,000	5,641,556	83,841,556	12,730,000	1,782,000	14,512,000	2036	90,930,000	7,423,556	98,353,556
2037	52,415,000	3,204,971	55,619,971	12,730,000	1,272,800	14,002,800	2037	65,145,000	4,477,771	69,622,771
2038	33,660,000	1,632,205	35,292,205	12,730,000	763,600	13,493,600	2038	46,390,000	2,395,805	48,785,805
2039	17,975,000	742,037	18,717,037	12,725,000	254,500	12,979,500	2039	30,700,000	996,537	31,696,537
2040	14,000,000	225,960	14,225,960	-	-	-	2040	14,000,000	225,960	14,225,960
<b>Total</b>	<b>\$ 2,505,400,000</b>	<b>\$ 674,884,439</b>	<b>\$ 3,180,284,439</b>	<b>\$ 247,340,000</b>	<b>\$ 100,297,600</b>	<b>\$ 347,637,600</b>		<b>\$ 2,752,740,000</b>	<b>\$ 775,182,039</b>	<b>\$ 3,527,922,039</b>

FY	Appropriated and Issued			Appropriated and Unissued			FY	Total General Revenue Supported Debt Service		
	General Obligation/Revenue Commercial Paper			General Obligation/Revenue Debt				Principal	Interest	Debt Service
2021	11,025,000	8,768,609	19,793,609	6,403,345	18,437,547	24,840,892	2021	231,073,345	129,281,122	360,354,467
2022	11,025,000	8,189,797	19,214,797	27,240,045	45,717,058	72,957,103	2022	257,615,045	148,803,807	406,418,852
2023	11,025,000	7,610,984	18,635,984	51,769,119	72,244,381	124,013,500	2023	281,449,119	166,347,761	447,796,880
2024	11,025,000	7,037,019	18,062,019	77,423,604	106,480,271	183,903,875	2024	302,003,604	191,155,456	493,159,060
2025	11,025,000	6,453,359	17,478,359	93,245,233	114,093,944	207,339,178	2025	292,285,233	189,567,779	481,853,012
2026	11,025,000	5,874,547	16,899,547	100,587,470	113,241,813	213,829,282	2026	294,282,470	180,223,753	474,506,222
2027	11,025,000	5,295,734	16,320,734	105,146,202	109,742,357	214,888,559	2027	294,791,202	168,386,610	463,177,811
2028	11,025,000	4,720,028	15,745,028	108,122,516	103,748,513	211,871,029	2028	294,767,516	154,637,655	449,405,171
2029	11,025,000	4,138,109	15,163,109	109,019,632	96,891,183	205,910,815	2029	287,519,632	140,809,762	428,329,394
2030	11,025,000	3,559,297	14,584,297	109,456,808	90,171,341	199,628,149	2030	280,011,808	127,597,416	407,609,224
2031	11,025,000	2,980,484	14,005,484	109,916,117	83,424,941	193,341,057	2031	273,256,117	114,609,881	387,865,998
2032	11,025,000	2,403,038	13,428,038	110,398,677	76,772,871	187,171,549	2032	246,763,677	102,257,718	349,021,396
2033	11,025,000	1,822,859	12,847,859	110,905,668	69,847,019	180,752,687	2033	236,105,668	90,293,850	326,399,517
2034	11,025,000	1,244,047	12,269,047	111,438,325	63,012,600	174,450,925	2034	228,143,325	76,769,670	304,912,995
2035	10,057,500	711,853	10,769,353	111,997,948	56,145,823	168,143,771	2035	212,985,448	67,701,599	280,687,047
2036	9,050,000	232,430	9,282,430	112,585,901	49,324,179	161,910,080	2036	212,565,901	56,980,165	269,546,066
2037	2,315,000	1,467	2,316,467	113,203,620	42,308,556	155,512,176	2037	180,663,620	46,787,794	227,451,414
2038	-	-	-	113,852,611	35,334,537	149,187,148	2038	160,242,611	37,730,342	197,972,953
2039	-	-	-	114,457,904	28,321,092	142,778,996	2039	145,157,904	29,317,628	174,475,532
2040	-	-	-	114,910,266	21,309,199	136,219,464	2040	128,910,266	21,535,159	150,445,424
2041	-	-	-	107,911,574	14,357,790	122,269,364	2041	107,911,574	14,357,790	122,269,364
2042	-	-	-	84,336,548	8,487,104	92,823,652	2042	84,336,548	8,487,104	92,823,652
2043	-	-	-	57,030,542	4,338,671	61,369,214	2043	57,030,542	4,338,671	61,369,214
2044	-	-	-	30,125,883	1,929,686	32,055,570	2044	30,125,883	1,929,686	32,055,570
2045	-	-	-	14,226,441	777,047	15,003,488	2045	14,226,441	777,047	15,003,488
2046	-	-	-	7,243,016	268,943	7,511,958	2046	7,243,016	268,943	7,511,958
2047	-	-	-	3,061,259	47,620	3,108,879	2047	3,061,259	47,620	3,108,879
2048	-	-	-	481,005	2,570	483,575	2048	481,005	2,570	483,575
<b>Total</b>	<b>\$ 175,772,500</b>	<b>\$ 71,043,663</b>	<b>\$ 246,816,163</b>	<b>\$ 2,216,497,278</b>	<b>\$ 1,426,778,658</b>	<b>\$ 3,643,275,936</b>		<b>\$ 5,145,009,778</b>	<b>\$ 2,273,004,359</b>	<b>\$ 7,418,014,137</b>

Note 1: Fixed rate debt includes all long term debt excluding university and TWC issuances.

Note 2: Revenue debt service appropriated to client agencies.

Note 3: Unissued debt assumes the issuance of Commercial Paper.

Note 4: Assumptions TX Const., Art. III, Sec. 49-i, 50-f, & 50-g: level principal payments with a 20 year maturity at 5.25% for FY21, 3.75% for FY22, 4.0% for FY23 and 5.25% thereafter.

Note 5: Assumptions for TX Const., Art. III, Sec. 67: level principal payments with a 20 year maturity, taxable debt issued at 5.25% for FY21, 4.75% for FY22, 5.0% for FY23 and 6.5% thereafter.